

**OSE Immunotherapeutics to Present at the  
H.C. Wainwright 22<sup>nd</sup> Annual Global Investment Conference  
September 14 - 16, 2020 (Virtual Conference)**

**Nantes, France, September 8, 2020, 7:30AM CET – OSE Immunotherapeutics** (ISIN: FR0012127173; Mnémo: OSE) today announced it will present at the H.C. Wainwright 22<sup>nd</sup> Annual Global Investment Conference. The conference is being held virtually on September 14 – 16, 2020.

Alexis Peyroles, CEO of OSE Immunotherapeutics, will provide an overview of the Company's business during the live presentation and will be available to participate in one-on-one meetings with investors who are registered to attend the conference.

If you are an institutional investor and would like to attend the Company's presentation, please click on the following link ([www.hcwevents.com](http://www.hcwevents.com)) to register for the conference. Once your registration is confirmed, you will be prompted to log into the conference website to request a one-on-one meeting with the Company.

**Event: H.C. Wainwright 22<sup>nd</sup> Annual Global Investment Conference**

**Date: Tuesday, September 15, 2020**

**Time: 12:30 - 12:50 p.m. EDT**

**Location: Virtual Conference**

**Presentation Webcast Link: <https://wsw.com/webcast/hcw7/ose/1478031>**

The presentation will be webcast live. To access the webcast, please visit [www.hcwevents.com](http://www.hcwevents.com). The webcast replay will remain available for 90 days following the live presentation.

**ABOUT OSE Immunotherapeutics**

OSE Immunotherapeutics is a clinical-stage biotechnology company focused on developing and partnering therapies to control the immune system for immuno-oncology and autoimmune diseases. The company has several scientific and technological platforms including neoepitopes and agonist or antagonist monoclonal antibodies, all ideally positioned to fight cancer and autoimmune diseases. Its first-in-class clinical and preclinical portfolio has a diversified risk profile:

- **Tedopi<sup>®</sup>** (innovative combination of neoepitopes): the company's most advanced product; **positive results for Step-1 of the Phase 3 trial** (Atalante 1) in **Non-Small Cell Lung Cancer** post checkpoint inhibitor failure. In **Phase 2 in pancreatic cancer** (TEDOPaM, sponsor GERCOR) in monotherapy and in combination with checkpoint inhibitor Opdivo<sup>®</sup>.
- **BI 765063** (OSE-172, anti-SIRPα mAb on SIRPα/CD-47 pathway): developed in **partnership with Boehringer Ingelheim**; myeloid checkpoint inhibitor in **Phase 1 in advanced solid tumors**.

- **OSE-127** (humanized monoclonal antibody targeting IL-7 receptor): developed in **partnership with Servier**; **positive Phase 1 results**; two independent **Phase 2** planned in **ulcerative colitis** (OSE sponsor) and in **Sjögren's syndrome** (Servier sponsor) to start in Q4 2020.
- **FR104** (anti-CD28 monoclonal antibody): **positive Phase 1 results**; **Phase 2-ready asset in autoimmune diseases or in transplantation**.
- **BiCKI®**: **bispecific fusion protein** platform built on the key backbone component anti-PD-1 (OSE-279) combined with new immunotherapy targets; 2<sup>nd</sup> generation of PD-(L)1 inhibitors to increase **antitumor efficacy**. **Additional innovative research programs**.
- **CoVepiT**: a **prophylactic vaccine** against **COVID-19**, developed using SARS-CoV-2 optimized neo-epitopes. **Positive preclinical and human ex vivo results in August 2020, clinical trial expected to start end of 2020/early 2021**.

*Due to the COVID-19 crisis, accrual of new patients in the clinical trial TEDOPaM is temporarily suspended and initiation timelines for both Phase 2 trials of OSE-127 could be impacted during the coming months.*

For more information: <https://ose-immuno.com/en/>

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#### Forward-looking statements

This press release contains express or implied information and statements that might be deemed forward-looking information and statements in respect of OSE Immunotherapeutics. They do not constitute historical facts. These information and statements include financial projections that are based upon certain assumptions and assessments made by OSE Immunotherapeutics' management in light of its experience and its perception of historical trends, current economic and industry conditions, expected future developments and other factors they believe to be appropriate.

These forward-looking statements include statements typically using conditional and containing verbs such as "expect", "anticipate", "believe", "target", "plan", or "estimate", their declensions and conjugations and words of similar import. Although the OSE Immunotherapeutics management believes that the forward-looking statements and information are reasonable, the OSE Immunotherapeutics' shareholders and other investors are cautioned that the completion of such expectations is by nature subject to various risks, known or not, and uncertainties which are difficult to predict and generally beyond the control of OSE Immunotherapeutics. These risks could cause actual results and developments to differ materially from those expressed in or implied or projected by the forward-looking statements. These risks include those discussed or identified in the public filings made by OSE Immunotherapeutics with the AMF. Such forward-looking statements are not guarantees of future performance. This press release includes only summary information and should be read with the OSE Immunotherapeutics Universal Registration Document filed with the AMF on 15 April 2020, including the annual financial report for the fiscal year 2019, available on the OSE Immunotherapeutics' website. Other than as required by applicable law, OSE Immunotherapeutics issues this press release at the date hereof and does not undertake any obligation to update or revise the forward-looking information or statements.